

SECRETARY'S RECORD, PUBLIC SERVICE COMMISSION

BEFORE THE NEBRASKA PUBLIC SERVICE COMMISSION

In the Matter of the Application) Application No. C-5237
of Alliance Global Networks,)
LLC, Westport, Connecticut,)
seeking approval for a transfer) GRANTED
of control to Velocity, A)
Managed Services Company, Inc.,)
Holland, Ohio.) Entered: June 8, 2021

BY THE COMMISSION:

On April 21, 2021, an application was filed by Alliance Global Networks, LLC, Westport, Connecticut, and Velocity, A Managed Services Company, Inc., Holland, Ohio, seeking approval of a transfer of control. Notice of the application was published in The Daily Record, Omaha, Nebraska, on April 26, 2021. No protests were filed; therefore, this application is processed pursuant to the Commission's Rule of Modified Procedure.

O P I N I O N A N D F I N D I N G S

Description of the Parties:

Alliance Global Networks, LLC, ("Alliance") is a limited liability company organized under the laws of the State of Delaware. Its principal office is located at 1221 Post Road East, Westport, Connecticut. Alliance is authorized to provide interexchange carrier telecommunications services in Arizona, California, Colorado, Florida, Georgia, Illinois, Indiana, Kentucky, Maryland, Michigan, Minnesota, North Carolina, New Jersey, Nevada, New York, Ohio, South Dakota, Tennessee, Texas, Utah, Virginia, Washington, and Wisconsin. Alliance was approved by the Commission to provide long distance services in Docket No. C-4203. Alliance also provides interstate telecommunications services as a competitive carrier and international Section 214 authority pursuant to Federal Communications Commission ("FCC") regulations.

Velocity, A Managed Services Company, Inc., ("Velocity") is a limited liability company organized under the laws of the State of Delaware. Its principal office is located at 7130 Spring Meadows Drive West, Holland, Ohio. Velocity was approved by the Commission to provide local exchange and interexchange telecommunications services in Docket No. C-4186. Velocity also provides interstate telecommunications services as a competitive carrier and

SECRETARY'S RECORD, PUBLIC SERVICE COMMISSION

Application No. C-5237

Page 2

international Section 214 authority pursuant to Federal Communications Commission ("FCC") regulations.

Description of the Transaction:

On April 12, 2021, Alliance Global Networks, LLC, and Velocity, A Managed Services Company, Inc., entered into an agreement ("Planned Transaction") pursuant to which Velocity will acquire Alliance Global Networks.

Effective January 1, 2020, one hundred percent (100%) of the membership interests of Alliance were sold to Velocity, pursuant to a Membership Interest Purchase Agreement dated as of January 1, 2020, by and between Jess DiPasquale and Velocity (the "Transaction"). Alliance customers continue to be serviced by Velocity on substantially the same terms and conditions as previously provided by Alliance. The consummation of the Transaction did not result in an interruption, reduction, loss, or impairment of services to any customer. All existing customers of Alliance will continue to be served pursuant to Alliance's existing authorizations. Alliance's day to day operations and the company's executive management are operating independently of Velocity this time, and only the underlying ownership of Alliance has changed.

According to the Applicant, the Transaction will serve the public interest, convenience, and necessity as it permits the continued, uninterrupted provision of high-quality service to Alliance's customers. The Transaction promotes competition in the telecommunications marketplace. The Transaction is also transparent to customers and will not have a negative impact on the public interest, services to customers, or competition.

Based on the evidence, we find the application to be fair and reasonable and in the public interest. The application should be granted.

O R D E R

IT IS THEREFORE ORDERED by the Nebraska Public Service Commission that Application No. C-5237 be, and it is hereby, granted.

SECRETARY'S RECORD, PUBLIC SERVICE COMMISSION

Application No. C-5237

Page 3

ENTERED AND MADE EFFECTIVE at Lincoln, Nebraska, this 8th day of June, 2021.

NEBRASKA PUBLIC SERVICE COMMISSION

COMMISSIONERS CONCURRING:

Rod Johnson
Crystal Swader
Mary Keddin
Tim Schram

Don Watson

Chair

ATTEST:

Michael S. Hyatt

Executive Director